

Data Solutions

Leverage FactSet's comprehensive suite of connected content, innovative workflow solutions, and flexible delivery options to unlock the true power of data.



RELY ON A STRONG FOUNDATION

With 100+ third-party and 40+ proprietary datasets, FactSet allows you to leverage consistent company, security, event, market, and macroeconomic data across your company with ease. Built on over 40 years of experience collecting, integrating, and managing content, FactSet's high-quality, hub-and-spoke data model links permanent security identifiers to entity identifiers to deliver contextualized data and enable greater agility for data dissemination.

Our ability to seamlessly integrate client and third-party datasets into our model allows for frictionless onboarding of new content, while our open and flexible technology provides an ever-expanding suite of delivery options that connect you to the data you need, where and when you need it.

FACTSET › SEE THE ADVANTAGE

Blend and aggregate a variety of content sources to meet your front, middle, and back office needs.

SIMPLIFY YOUR DATA MANAGEMENT

Take your investment process to the next level with our powerful data management solutions to unify your disparate sources of information. Allow FactSet to alleviate the burden of reviewing data sources, managing database changes, and connecting third-party content using our market-leading entity master. Easily link data feeds to your models and systems without custom code so your team can generate ideas faster. Gain access to trusted entity and security reference data and streamline your workflow with consistent linkages via CUSIPs, SEDOLs, ISINs, and LEIs. Blend and aggregate a variety of content sources to meet your research, risk management, and regulatory needs. Take advantage of a cohesive data ecosystem that the front, middle, and back office can rely on for trusted and accurate financial content.

The screenshot displays the FactSet Entity Search interface. On the left, under 'Client Criteria', there are input fields for Name (New Balance Inc), Identifier (ID0036), Country (Optional) (US), State (Optional) (MA), and Url (Optional). Below these is a section for 'Exclude Entity Types (Optional)' with a dropdown menu showing 'ABS - Asset-Backed'. To the right, under 'Candidates', is a table with columns: Similar..., Entity Id, Entity Name, Entity Type, Country, and State. The table lists several entities, with the first three having a 100% similarity score. A tooltip is open over the first candidate, showing a 'Similarity Score' of 100% and a 'Confidence Score' of 100%. The tooltip also displays the entity's Identifier (09LMMM-E), Name (New Balance, Inc. (Massachusetts)), Type (Private Company), and Region (North America).

Similar...	Entity Id	Entity Name	Entity Type	Country	State
100%	09LMM...	New Balance, Inc. (Massachus...	Private Company	United States	Massachuset
100%	07TRJ...	New Balance, Inc.	Subsidiary	United States	California
100%	0DNFN...	New Balance Foundation	Non-Profit Organiz...	United States	Massachuset
83%	0M13W...	Newball		Australia	
82%	0FPC61...	New Bala		United States	Massachuset
80%	08B2N...	New Bala		Canada	Ontario
77%	08B2N...	New Bala		Canada	Ontario
76%	0DMS6...	New Bala		Australia	Victoria (VIC)
76%	0JL5M...	New Bala		Singapore	Central Singa
76%	08F7B...	Newbar L		United Kingdom	
76%	0JSHZ...	NewBar C		Finland	Pirkanmaa
76%	0907V1...	New Bala		Japan	
74%	07J1D3...	NewBank		United States	New York

ELEVATE YOUR QUANTITATIVE STRATEGIES WITH DEEPER ANALYSIS

Power your quant workflow with unique alternative content in FactSet's proprietary data marketplace and create dynamic knowledge graphs with our connected data model. Access big data with ease through an innovative API collection and expansive, fully-integrated cloud delivery options. Explore new ideas in a fully-hosted environment that includes a vast library of databases, programming languages (Python), and data visualization tools. Keep pace with the rise of analytic applications and new datasets with FactSet's Quantitative Research Environment. Whether it's smart data or traditional analytical platforms, FactSet provides quantitative solutions that make it possible to bridge the gap between data science and data understanding.

The screenshot shows the FactSet Quantitative Research Environment (QRE) interface. At the top, there is a search bar labeled 'Search Workspace'. Below this, a grid of application icons is displayed, including Anaconda Navigator, Anaconda Prompt, API Developers..., Data Navigator, Formula API Request B..., Jupyter Lab, Jupyter Notebook, LibreOffice Calc, Notepad++, RStudio, Snowflake, Spyder, Terms and Conditions, User Guide, and Windows Explorer. The interface is clean and modern, with a dark header and a light background for the application grid.

POWER YOUR APPLICATION DEVELOPMENT

Seamlessly integrate FactSet content into internal and third-party applications such as websites, dashboards, and digital portals. Access the data you need in the development environment of your choice and give your developers creative control over the design and functionality of your applications. Support your market data research and decision processes with open, direct access to essential content and functionality. Our state-of-the-art technology stack offers data feeds, APIs, web components, and digital services so you can easily deploy solutions across the entire build versus buy spectrum—from raw data to out-of-the-box portals that can be white labeled.

FACTSET:Developer APIs Business Workflows Recipes |

Overview
> API Definition
API Documentation
SDK Libraries
Code Snippet
Changelog
Sample Use Case

API DEFINITION

SELECT API VERSION [Download Spec](#)

Servers
 [Authorize](#)

Time-Series

- [GET /v1/time-series](#) Retrieve data items (FQL formulas) for a list of identifiers or defined universe.
- [POST /v1/time-series](#) Retrieve data items (FQL formulas) for a list of identifiers or defined universe.

Cross-Sectional

- [GET /v1/cross-sectional](#) Retrieve data items (Screening formulas) for a list of identifiers or defined universe.
- [POST /v1/cross-sectional](#) Retrieve data items (Screening formulas) for a list of identifiers or defined universe.

Batch Processing

- [GET /v1/batch-status](#) Returns the status for a Batch Request
- [POST /v1/batch-status](#) Returns the status for a Batch Request
- [GET /v1/batch-result](#) Returns the response for a Batch Request
- [POST /v1/batch-result](#) Returns the status for a Batch Request

Boost your CRM workflow with FactSet's automated data cleansing and concordance processes. Remove duplicate data, eliminate stale content, and connect your client records to FactSet identifiers for consolidated, precise insight into your customers. Enhance pipeline visibility and provide your sales team with the best company data, market research, and people and contact details available so they can take their client engagement to the next level.

MODERNIZE YOUR MARKET DATA ENVIRONMENT

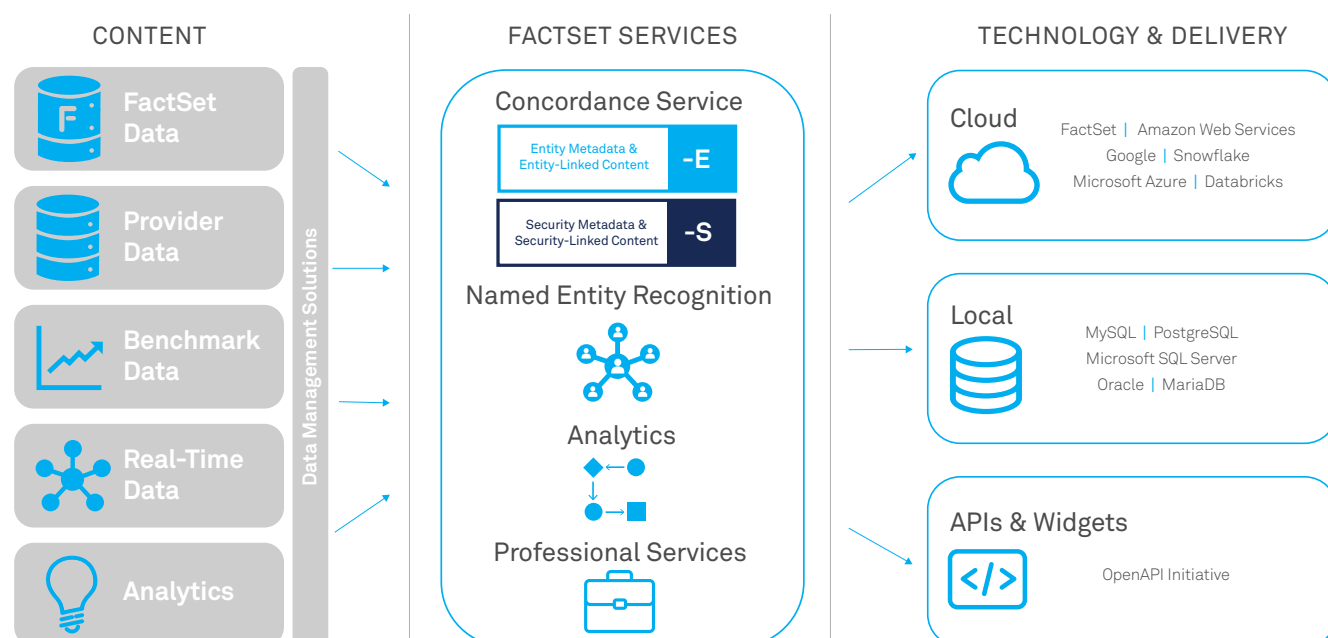
Fuel your order management and trading systems, intranet and client portals, portfolio applications, and other solutions with premier global market data. Incorporate real-time and historical data into your own applications with streaming or snapshot delivery methods that are consistently combined with global reference data and pre-calculated fields. Reduce your time to value and create customized displays, alerts, charts, and screening tools with our broad range of zero-footprint APIs, cloud-native distribution channels, toolkits, and widgets. Optimize your firm's workflows with dedicated teams that work around the clock, 365 days a year, to address everything from production and content questions to feed additions or modifications.

FACTSET › SEE THE ADVANTAGE

HARNESS THE POWER OF FLEXIBLE DATA DELIVERY

Access data where and when you want it with powerful, customizable workflow solutions dedicated to helping leading investment professionals seize opportunity sooner. Integrate content with your company's applications, web portals, databases, and statistical packages to spend less time sourcing and aggregating information and more time generating operational alpha. Whether you want FactSet or third-party data, our flexible delivery services offer access to normalized data through major cloud providers, FactSet-hosted environments, APIs, web components, and direct, localized delivery of standard and custom data feeds.

Partner with FactSet and gain a single source of connected content, innovative workflow solutions, and flexible data delivery options to help drive productivity and performance across your organization.



FactSet offers an ever-expanding suite of data delivery options that connect you to the data you need, where and when you need it.