INSURANCE INDUSTRY ANALYSIS

Enhance your analysis of the insurance industry with FactSet’s comprehensive coverage of insurance companies.

Gain access to statutory statement data* standardized by the National Association of Insurance Commissioners (NAIC). Analyze insurance companies with in-depth financials by segment, including life, health, property & casualty, and title lines of business. Evaluate the financial data of insurance companies from holding companies down to their individual operating subsidiaries.

- Find statutory financial data in core statement applications with each line of insurance that a company writes
- Review market share data for key lines of business by state and region
- Rank insurers by risk-based capital (RBC) ratios
- Perform investment analysis screens by asset type, credit quality, and duration
SEE THE ADVANTAGE

- Utilize statutory notes in financial statements to evaluate performance and quality of real estate, mortgage loans, mortgage-backed securities, and other asset types
- Quickly access ratios for profitability, capital adequacy, liquidity, and asset/reserve quality
- Analyze property and casualty premiums and losses to forecast reserve requirements at both the company and line of business level
- Examine exposure to individual securities and assets held in, acquired for, or disposed from an insurance company’s portfolio
- Evaluate aggregate summary-level data by country, credit quality, maturity, and security type for a company’s bond portfolio and stock investment portfolio
- View premiums written by state to analyze exposure and market share in different parts of the U.S.
- Investigate premiums and expenses for different lines of business to analyze profitability, exposure to different risks, and market share within a specific line of business

* Statutory data sourced from AM Best Company and requires an add-on subscription

DEEPEN YOUR ANALYSIS WITH INSURANCE-SPECIFIC REPORT VIEWS

Quickly gain an overview of an insurance company using preformatted reports via both workstation and web. Leverage FactSet’s detailed insurance company classifications to gain a better understanding of a company’s core line of insurance. View displays within financial reports tailored for these nine subsectors:

- Property & Casualty
- Reinsurance
- Financial Guarantor & Mortgage Insurers
- Life/Health
- Insurance Brokers
- Multi-Line
- Health
- Title
- Global

Find insurance industry peer groups and discover meaningful insurance company comps with more than twenty groups based on insurance subsector, size, and region:

- U.S. P&C (Lg, Med, Sm, Tiny, Florida)
- U.S. Life (Lg, Med, Sm, Tiny)
- U.S. Health
- U.S. Medicare/Medicaid
- U.S. Title
- U.S. Financial Guarantors
- U.S. Mortgage
- Offshore Reinsurers
- Insurance Brokers (Large, Small)
- International Life
- Canadian Life
- Canadian P&C
- International Reinsurers
- International Multi-Line
- Asian Insurers
- Japanese Insurers